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Email: malevinson@orrick.com

Proposed Special Counsel to Debtors and
Debtors in Possession

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

In re:

BEVERLY COMMUNITY HOSPITAL
ASSOCIATION, dba BEVERLY HOSPITAL
(A NONPROFIT PUBLIC BENEFIT
CORPORATION), *et al.*¹

Debtors,

- ☒ Affects all Debtors
- ☐ Affects Beverly Community
Hospital Association
- ☐ Montebello Community Health
Services, Inc.
- ☐ Beverly Hospital Foundation

Lead Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No.: 2:23-bk-12360-SK

Case No.: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**STIPULATION RE SECOND INTERIM
ORDER GRANTING DEBTORS'
EMERGENCY MOTION
FOR ORDER (I) APPROVING DEBTORS'
USE OF CASH COLLATERAL, AND (II)
SETTING A FINAL HEARING ON THE
USE OF CASH COLLATERAL**

Date: April 26, 2023

Time: 3:00 p.m.

Judge: Sandra R. Klein

Place: Zoom.Gov – or - Courtroom 1575
255 E. Temple St.
Los Angeles, CA 90012

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.

1 TO THE HONORABLE SANDRA R. KLEIN, UNITED STATES BANKRUPTCY
2 JUDGE, THE UNITED STATES TRUSTEE, AND OTHER PARTIES IN INTEREST:

3 In its order entered on April 27, 2023 [Docket No. 159] (the “April 27 Cash Collateral
4 Order”), the Court granted on a second interim basis the *Debtors’ Emergency Motion for Entry of*
5 *an Order Granting Debtors’ Emergency Motion (I) Approving Debtors’ Use of Cash Collateral;*
6 *and (II) Scheduling a Final Hearing on the Use of Cash Collateral* (the “Motion”)² of the above-
7 captioned debtors and debtors in possession (collectively, the “Debtors”) filed on April 20, 2023
8 [Docket No. 27]. The April 27 Cash Collateral Order extended Cash Collateral usage as described
9 in an interim order filed on April 25, 2023 [Docket No. 124] and provided, among other things, that
10 the Debtors were authorized to use Cash Collateral under the terms and conditions enumerated
11 therein.

12 The April 27 Cash Collateral Order set the following briefing schedule for the final hearing
13 on the Motion:

- 14 • The hearing shall be held on May 17, 2023, at 9:00 a.m. Pacific time;
- 15 • Any opposition to the Motion shall be filed and served on or before 5:00 p.m. Pacific time
16 on May 3, 2023; and
- 17 • any reply in support of the Motion shall be filed and served on or before 5:00 p.m. Pacific
18 time on May 10, 2023.

19 The April 27 Cash Collateral Order authorized the Debtors to use Cash Collateral through
20 5:00 p.m. Pacific time on May 12, 2023, in accordance with the terms and conditions, including the
21 adequate protection, enumerated therein.

22 The Debtors and the Indenture Trustee are engaging in settlement discussions that, if
23 successful, would resolve the Motion. They therefore seek to postpone for a short period the
24 deadlines for the filing of the any opposition and the filing of any reply to enable them to concentrate
25 on settlement. Moreover, in order to avoid yet a third interim order re the use of Cash Collateral,
26 the Indenture Trustee has agreed to the use of Cash Collateral for an additional week to and including
27

28 ² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

1 May 17, 2023, under the same terms and conditions as specified in the April 27 Cash Collateral
2 Order.

3 Based on the foregoing, the Debtors and the Indenture Trustee request that the Court enter
4 the proposed order attached hereto as Exhibit A that will be concurrently lodged with the Clerk of
5 this Court and stipulate as follows;

6 1. The Debtors may use Cash Collateral through 5:00 p.m. Pacific time on May 17,
7 2023, in accordance with the Approved Budget attached to Docket #153 as Exhibit A.

8 2. The Indenture Trustee shall be granted a replacement lien on Gross Receivables,
9 which for clarity, includes any insurance or utility refunds received by the Debtors.

10 3. The Indenture Trustee shall be granted a superpriority administrative claim under
11 Bankruptcy Code §364(c) for any diminution in value of its collateral.

12 4. The order approving this stipulation shall be deemed to constitute a request as of the
13 Petition Date by the Indenture Trustee for relief from the automatic stay with respect to its
14 prepetition collateral for purposes of any request for adequate protection granted hereunder, and as
15 additional adequate protection for any diminution in the value of its collateral, the Indenture Trustee
16 shall have a super-priority administrative expense claim pursuant to Section 507(b) of the Bankruptcy
17 Code.

18 5. As additional adequate protection, the Indenture Trustee shall be granted adequate
19 protection payments in the form of its fees and expenses (and the fees and expenses of its
20 professionals) in amounts to be agreed upon and set forth in the final budget approved by the Court;
21 *provided, however*, that the payment of such fees and expenses is subject to the paragraph of the
22 debtor in possession stipulation that addresses fees and expenses of the professionals engaged by
23 the Debtors.

24 6. A final hearing on the Motion shall be held on May 17, 2023, at 9:00 a.m. Pacific
25 time. Any opposition to the Motion shall be filed and served on or before 5:00 p.m. Pacific time on
26 May 8, 2023, and any reply in support of the Motion shall be filed and served on or before 5:00 p.m.
27 Pacific time on May 12, 2023.

28

1 7. This Court shall retain exclusive jurisdiction with respect to all matters arising from
2 or related to the implementation, interpretation, and enforcement of the order approving this
3 stipulation.

4 AGREED TO BY:

6 ORRICK, HERRINGTON & SUTCLIFFE LLP

7 By 

8 Marc A. Levinson,

9 Proposed Special Counsel to the Debtors

11 GREENBERG TRAURIG, LLP

12 By 

13 Kevin J. Walsh,

14 Counsel to the Indenture Trustee

16 #####

ATTACHMENT A

MARC A. LEVINSON (SBN:57613)
ORRICK, HERRINGTON & SUTCLIFFE LLP
The Orrick Building
405 Howard Street
San Francisco, CA 94105
Telephone: (415) 773-5700
Facsimile: (415) 773-5759
Email: malevinson@orrick.com

Proposed Special Counsel to Debtors and
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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

In re:

BEVERLY COMMUNITY HOSPITAL
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(A NONPROFIT PUBLIC BENEFIT
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Debtors,

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- ☐ Affects Beverly Community
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Lead Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No.: 2:23-bk-12360-SK

Case No.: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**ORDER APPROVING STIPULATION RE
SECOND INTERIM ORDER GRANTING
DEBTORS' EMERGENCY MOTION
FOR ORDER (I) APPROVING DEBTORS'
USE OF CASH COLLATERAL, AND (II)
SETTING A FINAL HEARING ON THE
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1 In its order entered on April 27, 2023 [Docket No. 159] (the “April 27 Cash Collateral
2 Order”), the Court granted on a second interim basis the *Debtors’ Emergency Motion for Entry of*
3 *an Order Granting Debtors’ Emergency Motion (I) Approving Debtors’ Use of Cash Collateral;*
4 *and (II) Scheduling a Final Hearing on the Use of Cash Collateral* (the “Motion”)² of the above-
5 captioned debtors and debtors in possession (collectively, the “Debtors”) filed on April 20, 2023
6 [Docket No. 27]. The April 27 Cash Collateral Order extended Cash Collateral usage as described
7 in an interim order filed on April 25, 2023 [Docket No. 124] and provided, among other things, that
8 the Debtors were authorized to use Cash Collateral under the terms and conditions enumerated
9 therein.

10 The April 27 Cash Collateral Order set the following briefing schedule for the final hearing
11 on the Motion:

- 12 • The hearing shall be held on May 17, 2023, at 9:00 a.m. Pacific time;
- 13 • Any opposition to the Motion shall be filed and served on or before 5:00 p.m. Pacific time
14 on May 3, 2023; and
- 15 • any reply in support of the Motion shall be filed and served on or before 5:00 p.m. Pacific
16 time on May 10, 2023.

17 The April 27 Cash Collateral Order authorized the Debtors to use Cash Collateral through
18 5:00 p.m. Pacific time on May 12, 2023, in accordance with the terms and conditions, including the
19 adequate protection, enumerated therein.

20 The Debtors and the Indenture Trustee having engaged settlement discussions that, if
21 successful, would resolve the Motion, have entered into a stipulation filed contemporaneously
22 herewith to postpone for a short period the deadlines for the filing of the any opposition and the
23 filing of any reply to enable them to concentrate on settlement. The stipulation also provides that
24 in order to avoid yet a third interim order regarding the use of Cash Collateral, the Indenture Trustee
25 has agreed to the use of Cash Collateral to and including May 17, 2023, under the same terms and
26 conditions as specified in the April 27 Cash Collateral Order.

27
28 _____
² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

1 Based on the foregoing; and this Court having jurisdiction over this matter pursuant to 28
2 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. §
3 157(b)(2); that it may enter a final order consistent with Article III of the United States Constitution;
4 that venue of this proceeding and the Motion in this district is permissible pursuant to 28 U.S.C. §§
5 1408 and 1409; that the relief requested in the Motion is in the best interests of the Debtors' estates,
6 their creditors, and other parties in interest; that the Debtors' notice of the Motion and opportunity
7 for a hearing on the Motion were appropriate under the circumstances and no other notice need be
8 provided; and this Court having reviewed the Motion and having heard the statements in support of
9 the relief requested therein at hearings on April 21, 2023 and April 26, 2023; having entered the
10 April 25 Cash Collateral Order; and the Court having determined that the legal and factual bases set
11 forth in the Motion, at the two hearings and in this Second Interim Order establish just cause for the
12 relief granted herein and is necessary to avoid immediate and irreparable harm pursuant to
13 Bankruptcy Rule 4001; and after due deliberation and sufficient cause appearing therefor,

14 **IT IS HEREBY ORDERED THAT:**

15 1. The Debtors may use Cash Collateral through 5:00 p.m. Pacific time on May 17,
16 2023, in accordance with the Approved Budget attached to Docket #153 as Exhibit A.

17 2. The Indenture Trustee shall be granted a replacement lien on Gross Receivables,
18 which for clarity, includes any insurance or utility refunds received by the Debtors.

19 3. The Indenture Trustee shall be granted a superpriority administrative claim under
20 Bankruptcy Code §364(c) for any diminution in value of its collateral.

21 4. The order approving this stipulation shall be deemed to constitute a request as of the
22 Petition Date by the Indenture Trustee for relief from the automatic stay with respect to its
23 prepetition collateral for purposes of any request for adequate protection granted hereunder, and as
24 additional adequate protection for any diminution in the value of its collateral, the Indenture Trustee
25 shall have a superpriority administrative expense claim pursuant to Section 507(b) of the Bankruptcy
26 Code.

27 5. As additional adequate protection, the Indenture Trustee shall be granted adequate
28 protection payments in the form of its fees and expenses (and the fees and expenses of its

1 professionals) in amounts to be agreed upon and set forth in the final budget approved by the Court;
2 *provided, however*, that the payment of such fees and expenses is subject to the paragraph of the
3 debtor in possession stipulation that addresses fees and expenses of the professionals engaged by
4 the Debtors.

5 6. A final hearing on the Motion shall be held on May 17, 2023, at 9:00 a.m. Pacific
6 time. Any opposition to the Motion shall be filed and served on or before 5:00 p.m. Pacific time on
7 May 8, 2023, and any reply in support of the Motion shall be filed and served on or before 5:00 p.m.
8 Pacific time on May 12, 2023.

9 7. This Court shall retain exclusive jurisdiction with respect to all matters arising from
10 or related to the implementation, interpretation, and enforcement of the order approving this
11 stipulation.

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245.

A true and correct copy of the foregoing document entitled (*specify*): Stipulation re Second Interim Order Granting Debtors' Emergency Motion for Order (I) Approving Debtors' Use of Cash Collateral, and (II) Setting a Final Hearing on the Use of Cash Collateral

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 05/04/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See Exhibit A.

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) 05/04/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

See Exhibit B.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) 05/04/2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

See Exhibit C - Electronic Mail.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/04/2023 Jonathan J. Thomson
Date Printed Name

/s/ Jonathan J. Thomson
Signature

Exhibit A

CreditorName	Email
Megan M Adeyemo	madeyemo@grsm.com; asoto@grsm.com
David E Ahdoot	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
Scott E Blakeley	seb@blakeleyllp.com; ecf@blakeleyllp.com
Joseph P Buchman	jbuchman@bwsllaw.com; gmitchehl@bwsllaw.com
Adrian Butler	abutler@bushgottlieb.com
Evelina Gentry	evelina.gentry@akerman.com; rob.diwa@akerman.com
Evan Gershbein	ECFpleadings@kccllc.com
Steven T Grubner	sgrubner@bg.law, ecf@bg.law
Brian T Harvey	bharvey@buchalter.com
Michael Jones	michael.jones4@usdoj.gov
Alexandria Lattner	alattner@sheppardmullin.com; ehwalters@sheppardmullin.com
Marc A Levinson	MALevinson@orrick.com; borozco@orrick.com
Ron Maroko	ron.maroko@usdoj.gov
Kelly L Morrison	kelly.l.morrison@usdoj.gov
Jennifer L Nassiri	JNassiri@sheppardmullin.com
Mary H Rose	mrose@buchalter.com
Nathan A Schultz	nschultzesq@gmail.com
Howard Steinberg	steinbergh@gtlaw.com; pearsallt@gtlaw.com; howard-steinberg-6096@ecf.pacerpro.com
United States Trustee (LA)	ustpreregion16.la.ecf@usdoj.gov
Mark J Valencia	mvalencia@vclitigation.com
Kenneth K Wang	kenneth.wang@doj.ca.gov; Jennifer.Kim@doj.ca.gov; Stacy.McKellar@doj.ca.gov; yesenia.caro@doj.ca.gov; Christine.Murphy@doj.ca.gov
Sharon Z. Weiss	sharon.weiss@bclplaw.com; raul.morales@bclplaw.com; REC_KM_ECF_SMO@bclplaw.com
Roye Zur	rzur@elkinskalt.com; cavila@elkinskalt.com; lwageman@elkinskalt.com; 1648609420@filings.docketbird.com

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
TOP 30	Abbott Laboratories Inc	Nathan Scott	100 Abbot Park Road			Abbot Park	IL	60064
TOP 30	Advantis Medical Staffing	Elayne Goldmane	13155 Noel Road Suite 300			Dallas	TX	75240
Counsel for Advantis Medical Staffing	Akerman LLP	Evelina Gentry and Anthony D. Sbardellati	601 West Fifth Street, Suite 300			Los Angeles	CA	90071
TOP 30	Alhambra Hospital Medical Center	Terry Chu	4619 N. Rosemead Blvd.			Rosemead	CA	91770
Attorneys for California Statewide Communities Development Authority	Allen Matkins Leck Gamble Mallory & Natsis LLP	Debra A. Riley, Esq.	One America Plaza	600 West Broadway, 27th Floor		San Diego	CA	92101-0903
TOP 30	Allied Universal Security Services	Moises Rodriguez	161 Washington St Suite 600			Conshohocken	PA	19428
TOP 30	Arthrex, Inc	Carla Pitcher	2825 Airview Boulevard			Kalamazoo	MI	49002
Attorney General of California	Attorney General of California	Attn Bankruptcy Department	California Department of Justice	1300 "I" Street		Sacramento	CA	95814
Office of the Attorney General of the United States	Attorney General of the United States	U.S. Department of Justice	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
TOP 30	Axis Spine Llc	DD Mate	1812 W Burbank Blvd #5384			Burbank	CA	91506
TOP 30	Baxter Healthcare Corp	Yolieth Bazan Matamoros	17511 Armstrong Ave			Irvine	CA	92614
Counsel to Baxter Healthcare Corporation	Blakeley LC	Scott E. Blakeley	530 Technology Drive, Suite 100			Irvine	CA	92618
TOP 30	Boston Scientific Corp	Kathleen Homsab	300 Boston Scientific Way			Marlborough	MA	01752-1234
Counsel for Sodexo	Brown McGarry Nimeroff LLC	Jami B. Nimeroff	Two Penn Center, Suite 610	1500 John F. Kennedy Boulevard		Philadelphia	PA	19102
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Eric S. Prezant	161 North Clark Street, Suite 4300			Chicago	IL	60612
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Vanessa Sunshine and Sharon Weiss	120 Broadway, Suite 300			Santa Monica	CA	90401-2386
TOP 30	California Department Of Health Care	Tomas J. Aragon	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Department of Health Care Services	California Department of Health Care Services	Jennifer Kent, Director	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Department of Public Health	California Department of Public Health	Stephanie Spich	PO Box 997377 MS 0500			Sacramento	CA	95899-7377
California Secretary of State	California Secretary of State		1500 11th Street			Sacramento	CA	95814
California State Board of Pharmacy	California State Board of Pharmacy		1625 North Market Boulevard			Sacramento	CA	95834
California Statewide Communities Development Authority	California Statewide Communities Development Authority	Chair	1100 K Street, Suite 101			Sacramento	CA	95814
Center for Medicare and Medicaid Services	Center for Medicare and Medicaid Services	Steven Chickering, the Associate Regional Administrator	90 – 7th Street, Suite 5-300			San Francisco	CA	94103-6706
TOP 30	Cepheid Inc.	Susan Jose	904 E Caribbean Dr			Sunnyvale	CA	94089
TOP 30	Cloudwave	Loraine Sarno	100 Crowley Dr.			Marlborough	MA	01752
TOP 30	Constellation New Energy-Gas	Zachary Kecyzkecy	9400 Bunsen Parkway Suite 100			Louisville	KY	40220
Department of Health Care Services	Department of Health Care Services	Tanya Homman, Chief of Provider Enrollment Division	MS 4704, P.O. Box 997412			Sacramento	CA	95899-7412
Employment Development Dept.	Employment Development Dept.		722 Capitol Mall, MIC 92E			Sacramento	CA	95814
TOP 30	First Financial Holdings Llc	Ricardo Oseguera	750 The City Drive South, Suite 300			Orange	CA	92868
Counsel to Indenture Trustee	Greenberg Traurig, LLP	Colleen Murphy, Kevin Walsh	One International Place, Suite 2000			Boston	MA	02110
Hanmi Bank	Hanmi Bank	Specialty Lending	2010 Main St. Suite 590			Irvine	CA	92614
Hanmi Bank	Hanmi Bank	Specialty Lending	1920 Main St. Suite 1140	Attn Ben Sottile		Irvine	CA	92614
Hanmi Bank	Hanmi Bank		10180 Reseda Blvd			Northridge	CA	91324
Proposed DIP Lender	Hilco Real Estate	Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin	5 Revere Drive, Suite 206			Northbrook	IL	60062
TOP 30	Huntington Technology Finance	Brent McQueen	2285 Franklin Road			Bloomfield Hills	MI	48302
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346			Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
IRS	Internal Revenue Service		300 North Los Angeles Street			Los Angeles	CA	90012
IRS	Internal Revenue Service		600 Arch Street			Philadelphia	PA	19101
TOP 30	Keenan and Associates	Raquel Wallace	2355 Crenshaw Blvd., Suite 200			Torrance	CA	90501

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Hanmi Bank	Law Office of Nathan A. Schultz, P.C.	Nathan A. Schultz, Esq.	10621 Craig Road			Traverse City	MI	49686
TOP 30	Medical Information Technology, Inc	Goretti Medeiros	7 Blue Hill River Road			Canton	MA	02021
TOP 30	Medical Solutions LLC	Ruben Ramirez	1010 N 102Nd St Suite 300			Omaha	NE	68114
TOP 30	Medline Industries Inc	Brent Fogel	Three Lakes Drive			Northfield	IL	60093
TOP 30	Medstar Anesthesia Services Inc	Robert Resnick	9251 Wedgewood St			Temple City	CA	91780
National Association of Attorneys General	National Association of Attorneys General		1850 M Street NW, 12th Floor			Washington	DC	20036
TOP 30	Nixon Peabody Llp	Jennifer O'Neal	1300 Clinton Square			Rochester	NY	14604
TOP 30	Noridian Healthcare Solutions, LLC	Theresa Pachel	900 42nd Street S			Fargo	ND	58103
TOP 30	Office of Inspector General (OIG)	Nicole Caucci	405 South Main Street Suite 350			Salt Lake City	UT	84111
Office of the Attorney General of California	Office of the Attorney General of California	Consumer Law Section	Attn Bankruptcy Notices	455 Golden Gate Ave., Suite 11000		San Francisco	CA	94102
Deputy General Counsel to California	Office of the California Attorney General	Department of Justice	Kenneth K. Wang	300 South Spring Street, Suite 1702		Los Angeles	CA	90013
Department of Health Care Services	Office of the California Attorney General	Department of Justice	Jennifer Kim	300 South Spring Street, Floor 9		Los Angeles	CA	90013
Office of the CA Attorney General	Office of the California Attorney General	Department of Justice	Brendan LaFountain	400 Capitol Hall		Sacramento	CA	95814-4497
Counsel to Hanmi Bank	Orrick, Herrington & Sutcliffe LLP	Andy Rabon	3052 Orchard Drive			San Jose	CA	95134
TOP 30	Outset Medical Inc	Jose Rivera	222 Jacobs Street			Cambridge	MA	02141
TOP 30	Philips Healthcare	Jarrod Salinas	1411 North Batavia Street #105			Orange	CA	92867
TOP 30	Private Attorney General Act (PAGA)							
Counsel for California Statewide Communities Development Corporation dba CSDA	Richards, Watson & Gershon	Stephen D. Lee	350 South Grand Avenue, 37th Floor			Los Angeles	CA	90071
TOP 30	Shiftwise	Jennifer Folds	200 SW Market Street Suite 700			Portland	OR	97201
Counsel to Hanmi Bank	Shulman Hodges & Bastian LLP	Michael J. Petersen	100 Spectrum Center Drive, Suite 600			Irvine	CA	92614
TOP 30	Sodexo Inc & Affiliates	Luis Lunalluna	9801 Washingtonian Boulevard			Gaithersburg	MD	20878
State of California Employment Development Department	State of California Employment Development Department	Bankruptcy Group MIC 92E	P. O. Box 826880			Sacramento	CA	94280-0001
TOP 30	Stryker Endoscopy	Joe Gallinatti	5900 Optical Ct			San Jose	CA	95138
TOP 30	Stryker Instruments	Donovan Reiley	4100 E. Milham Road			Kalamazoo	MI	49001
TOP 30	Stryker Orthopedics	Trent Zaks	325 Corporate Drive			Mahwah	NJ	07430
U.S. Department of Health & Human Services	U.S. Department of Health & Human Services	Alex M. Azar II, Secretary	200 Independence Avenue, S.W.			Washington	DC	20201
U.S. Department of Health and Human Services	U.S. Department of Health and Human Services	Angela M. Belgrove, Assistant Regional Counsel	Office of the General Counsel, Region IX	90 7th Street, Suite 4-500		San Francisco	CA	94103-6705
United States Attorney Civil Process Clerk	United States Attorney's Office		Federal Building	Room 7516	300 North Los Angeles Street	Los Angeles	CA	90012
United States Attorney's Office	United States Attorneys Office	Central District of California	312 North Spring Street	Suite 1200		Los Angeles	CA	90012
United States Attorney's Office	United States Attorneys Office	Northern District of California	150 Almaden Boulevard	Suite 900		San Jose	CA	95113
United States Attorney General	United States Department of Justice	Ben Franklin Station	P. O. Box 683			Washington	DC	20044
Office of the United States Trustee	United States Trustee	Peter C. Anderson	Office of the UST/DOJ	915 Wilshire Blvd., Suite 1850		Los Angeles	CA	90017
Indenture Trustee	US Bank NA	Christopher H. Gehman Vice President, Global Corporate Trust Services	James Center Three	1051 East Cary Street, 6th Floor		Richmond	VA	23219
Indenture Trustee	US Bank NA		Po Box 70870			St Paul	MN	55170-9690
Chambers	USBC Central District of California		Edward R. Roybal Federal Building and U.S. Courthouse	255 East Temple Street, Suite 1560		Los Angeles	CA	90012

Exhibit C

Description	CreditorName	Email
TOP 30	Abbott Laboratories Inc	nathan.scott@abbott.com
TOP 30	Advantis Medical Staffing	goldman@advantismed.com
Counsel for Advantis Medical Staffing	Akerman LLP	evelina.gentry@akerman.com
TOP 30	Alhambra Hospital Medical Center	terrychu@alhambrahospital.com
Attorneys for California Statewide Communities Development Authority	Allen Matkins Leck Gamble Mallory & Natsis LLP	driley@allenmatkins.com
TOP 30	Allied Universal Security Services	moises.rodriguez@aus.com
TOP 30	Arthrex, Inc	Carla.Pitcher@arthrex.com
TOP 30	Axis Spine Llc	dmate@axispineco.com
TOP 30	Baxter Healthcare Corp	yolieth_bazan@baxter.com
Counsel to Baxter Healthcare Corporation	Blakeley LC	SEB@BlakeleyLC.com
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